



TB/HIV SOC DATA COLLECTION FORM 1

Facility name: \_\_\_\_\_

Collected by: \_\_\_\_\_

Date evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_

Period evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

SOC TB/HIV: TB screening for HIV-infected patients; IPT for patients in HIV care											
NB: EXCLUDE CHARTS OF PATIENTS ALREADY ON TB TREATMENT AT THE TIME OF ENROLMENT!											
Patient file no	At enrolment into HIV care					At the last visit in HIV care or on ART			Isoniazid Preventive Therapy		Notes / Comments
	1. TB screening at enrolment		2. Investigations	3. TB Dx	4. CPT	1. TB screening at the last visit		2. Investigations	IPT		
	SOC 1a		SOC 2a		SOC 3	SOC 1b		SOC 2b		SOC 8	
	Pt screened for TB at enrolment (any symptoms or "NO SYMPTOMS" ticked)	Patient screened positive for any TB symptom	Patient who screened positive for TB symptoms had appropriate investigations done for PTB or EPTB	Patient diagnosed with any type of active TB	Patient diagnosed with TB and on CPT	Pt screened for TB at last visit in HIV care or on ART (any symptoms or "NO SYMPTOMS" ticked)	Patient screened positive for any TB symptom	Patient who screened positive for TB symptoms had appropriate investigations ordered for PTB or EPTB	Pt screened negative for TB symptoms without contra-indications for INH	Patient started on IPT	
0=NO 1=YES	N/A (not screened) 0=NO 1=YES	N/A (not screened or screened neg) 0=NO 1=YES	N/A (not screened/ screened neg/no invest.) 0=NO 1=YES	N/A (not screened/ screened neg/no TB) 0=NO 1=YES	N/A (no visit since enrolment or on TB treatment before the last visit) 0=NO 1=YES	N/A (no visit or on TBRx or not screened) 0=NO 1=YES	N/A (no visit or on TBRx or not screened or screened neg) 0=NO 1=YES	N/A (not screened) 0=NO (screened pos or contra-ind) 1=YES	N/A (not screened or screened pos or contra-indications) 0=NO 1=YES		
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Code	a.	b.	c.	d.	e.	f.	g.	h.	k.	l.	
Calculation	a/# charts reviewed	(b/a)	c/b	(d/c)	e/d	f/(# charts reviewed - pts on TBRx at last visit)	(g/f)	h/g		l/k	
%										(all x 100%)	

Facility name: \_\_\_\_\_

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Period evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

Date evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_

SOC TB/HIV: HIV counseling and testing for TB patients								Notes / Comments
NB: INCLUDE ALL TB CASES IRRESPECTIVE OF HIV-STATUS AT THE START OF TB TREATMENT!								
1. HIV status		2. Patient management		3. ART for HIV+ TB patients				
SOC 4		SOC 5	SOC 6		SOC 7	SOC 7a		
TB patient with an HIV status recorded (newly tested or previously tested with results available, pos or neg)  0=NO 1=YES	Patient with HIV positive test result recorded  N/A (no test result or HIV neg more than 3/12 ago)  0=NO (negative) 1=YES (positive)	HIV positive TB patient enrolled into HIV care (referred for CCMT/HIV care <b>and</b> CD4 recorded)  N/A (no test result/tested HIV neg)  0=NO 1=YES	HIV positive TB patient receiving co-trimoxazole (CPT) (On CPT prior to starting TB treatment or newly started on CPT)  N/A (no test result/tested HIV neg)  0=NO 1=YES	HIV+ TB patient eligible for ART (based on CD4 and/or WHO stage) not yet on ART at start of TB treatment  N/A (no test result/ HIV neg/on ART at the start of TB treatment/no info on CD4/WHO stage)  0=NO 1=YES	HIV+ TB patient eligible for ART started on ART during TB treatment  N/A (not eligible/already on ART at start of TB treatment)  0=NO 1=YES	HIV+ TB patient eligible for ART started on ART <b>during the first 2 to 8 weeks</b> of TB treatment  N/A (not eligible/already on ART at start of TB treatment)  0=NO 1=YES		
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Calculation	a/# charts reviewed	b/a	c/b	d/b	e/b	f/e	g/e	
Percentage							(all x 100%)	

Facility name: \_\_\_\_\_

Collected by: \_\_\_\_\_

Period evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

Date evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_

SOC TB/HIV: HIV counseling and testing for TB patients								Notes / Comments
NB: INCLUDE ALL TB CASES IRRESPECTIVE OF HIV-STATUS AT THE START OF TB TREATMENT!								
1. HIV status		2. Patient management		3. ART for HIV+ TB patients				
SOC 4		SOC 5	SOC 6		SOC 7	SOC 7a		
TB patient with an HIV status recorded (newly tested or previously tested with results available, pos or neg)  0=NO 1=YES	Patient with HIV positive test result recorded  N/A (no test result or HIV neg more than 3/12 ago) 0=NO (negative) 1=YES (positive)	HIV positive TB patient enrolled into HIV care (referred for CCMT/HIV care <b>and</b> CD4 recorded)  N/A (no test result/tested HIV neg) 0=NO 1=YES	HIV positive TB patient receiving co-trimoxazole (CPT) (On CPT prior to starting TB treatment or newly started on CPT)  N/A (no test result/tested HIV neg) 0=NO 1=YES	HIV+ TB patient eligible for ART (based on CD4 and/or WHO stage) not yet on ART at start of TB treatment  N/A (no test result/ HIV neg/on ART at the start of TB treatment/no info on CD4/WHO stage) 0=NO 1=YES	HIV+ TB patient eligible for ART started on ART during TB treatment  N/A (not eligible/already on ART at start of TB treatment) 0=NO 1=YES	HIV+ TB patient eligible for ART started on ART <b>during the first 2 to 8 weeks</b> of TB treatment  N/A (not eligible/already on ART at start of TB treatment) 0=NO 1=YES		
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Code	a.	b.	c.	d.	e.	f.	g.	
Calculation	a/# charts reviewed	b/a	c/b	d/b	e/b	f/e	g/e	
Percentage							(all x 100%)	

Facility name: \_\_\_\_\_

Collected by: \_\_\_\_\_

Period evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

Date evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_

SOC TB/HIV: HIV counseling and testing for TB patients								Notes / Comments
NB: INCLUDE ALL TB CASES IRRESPECTIVE OF HIV-STATUS AT THE START OF TB TREATMENT!								
1. HIV status		2. Patient management		3. ART for HIV+ TB patients				
SOC 4		SOC 5	SOC 6		SOC 7	SOC 7a		
TB patient with an HIV status recorded (newly tested or previously tested with results available, pos or neg)  0=NO 1=YES	Patient with HIV positive test result recorded  N/A (no test result or HIV neg more than 3/12 ago)  0=NO (negative) 1=YES (positive)	HIV positive TB patient enrolled into HIV care (referred for CCMT/HIV care <b>and</b> CD4 recorded)  N/A (no test result/tested HIV neg)  0=NO 1=YES	HIV positive TB patient receiving co-trimoxazole (CPT) (On CPT prior to starting TB treatment or newly started on CPT)  N/A (no test result/tested HIV neg)  0=NO 1=YES	HIV+ TB patient eligible for ART (based on CD4 and/or WHO stage) not yet on ART at start of TB treatment  N/A (no test result/ HIV neg/on ART at the start of TB treatment/no info on CD4/WHO stage)  0=NO 1=YES	HIV+ TB patient eligible for ART started on ART during TB treatment  N/A (not eligible/already on ART at start of TB treatment)  0=NO 1=YES	HIV+ TB patient eligible for ART started on ART <b>during the first 2 to 8 weeks</b> of TB treatment  N/A (not eligible/already on ART at start of TB treatment)  0=NO 1=YES		
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Calculation	a/# charts reviewed	b/a	c/b	d/b	e/b	f/e	g/e	
Percentage							(all x 100%)	

TB/HIV SOC DATA COLLECTION FORM 2

Facility name: \_\_\_\_\_ Collected by: \_\_\_\_\_

Date evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_

Period evaluated: \_\_\_\_/\_\_\_\_/\_\_\_\_ to \_\_\_\_/\_\_\_\_/\_\_\_\_

SOC TB/HIV: TB screening for HIV-infected patients on ART; IPT for ART patients (on ART for at least 6 months)							
NB1: EXCLUDE CHARTS OF PATIENTS ALREADY ON TB TREATMENT AT THE LAST VISIT!							
NB2: EXCLUDE CHARTS OF PATIENTS WITHOUT A VISIT AFTER STARTING ART!							
Patient file no	TB screening at the last visit on ART			Isoniazid Preventive Therapy		Notes / Comments	
	1. TB screening at the last visit on ART		2. Investigations (ordered)	3. IPT			
	SOC 1c		SOC 2c		SOC 9		
	Patient screened for TB at the last visit on ART (any symptoms or "NO SYMPTOMS" ticked)	Patient screened positive for any TB symptom	Patient who screened positive for TB symptoms had appropriate investigations done for PTB or EPTB	Pt stable on ART for at least 6 months who screened negative for TB symptoms without contra-indications for INH at the last visit	Patient started on IPT		
	0=NO 1=YES	N/A (not screened) 0=NO 1=YES	N/A (not screened <u>or</u> screened neg) 0=NO 1=YES	N/A (not screened) 0=NO (screened pos or contra-ind) 1=YES	N/A (not screened or screened pos or contra-indications) 0=NO 1=YES		
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Code	a.	b.	c.	d.	e.		
Calculation	a/# charts reviewed	(b/a)	c/b		e/d	(all x 100%)	
Percentage							